

### AutoCallables - A Class Offerings

Note	FundSERV Code	Currency	Term	Underlying	Highlights	Barrier At Maturity	Available Until	cc	Call Feature	Documents
BMO Preferred Share AutoCallables	<a href="#">JHN12763</a>	CAD	7 years	BMO Laddered Preferred Share Index ETF	<b>Annual Coupons:15.7%   31.4%   47.1%   62.8%   78.5%   94.2%   109.9%</b>	-20%	15-Nov	2.50%	Called if the ETF Price Return is >= AutoCall Level Called annually if the ETF Price Return is >= AutoCall Level	<a href="#">Investor Brochure</a>

### AutoCallables - F Class Offerings

Note	FundSERV Code	Currency	Term	Underlying	Highlights	Barrier At Maturity	Available Until	cc	Call Feature	Documents
BMO Preferred Share AutoCallables F Class	<a href="#">JHN12764</a>	CAD	7 years	BMO Laddered Preferred Share Index ETF	<b>Annual Coupons:18.6%   37.2%   55.8%   74.4%   93%   111.6%   130.2%</b>	-20%	15-Nov	0.00%	Called if the ETF Price Return is >= AutoCall Level Called annually if the ETF Price Return is >= AutoCall Level	<a href="#">Investor Brochure</a>

### Contingent Callable Income with Cumulative Coupons - A Class Offerings

Note	FundSERV Code	Currency	Term	Underlying	Highlights	Buffer At Maturity	Available Until	cc	Call Feature	Documents
BMO Covered Call Canadian Banks Contingent Callable Income with Cumulative Coupons	<a href="#">JHN12782</a>	CAD	7 years	BMO Covered Call Canadian Banks ETF	<b>6.00% per annum</b> <b>Payment threshold: 60%</b> <b>Interest coupon paid semi-annually if the ETF Price Return is above 60%</b> <b>6.00% per annum</b> <b>Cumulative Coupon: Coupon payments include previously unpaid coupon payments</b>	-40%	22-Nov	2.50%	Called if ETF is >= <b>105%</b> of initial level starting on the 1st Observation Date <b>Participation Factor: Refer to Documents</b>	<a href="#">Investor Brochure</a>
BMO U.S. High Dividend Covered Call Contingent Callable Income with Cumulative Coupons	<a href="#">JHN12783</a>	CAD	7 years	BMO U.S. High Dividend Covered Call ETF	<b>5.25% per annum</b> <b>Payment threshold: 55%</b> <b>Interest coupon paid semi-annually if the ETF Price Return is above 55%</b> <b>5.25% per annum</b> <b>Cumulative Coupon: Coupon payments include previously unpaid coupon payments</b>	-45%	22-Nov	2.50%	Called if ETF is >= <b>105%</b> of initial level starting on the 1st Observation Date <b>Participation Factor: Refer to Documents</b>	<a href="#">Investor Brochure</a>

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Note	FundSERV Code	Currency	Term	Underlying	Highlights	Barrier At Maturity	Available Until	cc	Call Feature	Documents
BMO Covered Call Canadian Banks Contingent Callable Income	<a href="#">JHN12759</a>	CAD	7 years	BMO Covered Call Canadian Banks ETF	<b>8.00% per annum</b> <b>Payment threshold: 70%</b> <b>Interest coupon paid semi-annually if the ETF Price Return is above 70%</b>	-30%	15-Nov	2.00%	Called if ETF is >= <b>105%</b> of initial level starting on the 1st Observation Date	<a href="#">Investor Brochure</a>

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Note	FundSERV Code	Currency	Term	Underlying	Highlights	Barrier At Maturity	Available Until	cc	Call Feature	Documents
BMO Europe High Dividend Covered Call Contingent Callable Income	JHN12755	CAD	7 years	BMO Europe High Dividend Covered Call Hedged to CAD ETF	<b>6.40% per annum</b> <b>Payment threshold: 60%</b> <b>Interest coupon paid semi-annually if the ETF Price Return is above 60%</b>	-40%	15-Nov	2.50%	Called if ETF is >= 105% of initial level starting on the 1st Observation Date	<a href="#">Investor Brochure</a>
BMO Europe High Dividend Covered Call Contingent Callable Income	JHN12766	CAD	7 years	BMO Europe High Dividend Covered Call Hedged to CAD ETF	<b>8.30% per annum</b> <b>Payment threshold: 70%</b> <b>Interest coupon paid semi-annually if the ETF Price Return is above 70%</b>	-30%	18-Nov	2.50%	Called if ETF is >= 105% of initial level starting on the 1st Observation Date	<a href="#">Investor Brochure</a>

**Contingent Callable Income - F Class Offerings**

Note	FundSERV Code	Currency	Term	Underlying	Highlights	Barrier At Maturity	Available Until	cc	Call Feature	Documents
BMO Covered Call Utilities Contingent Callable Income F Class	JHN12768	USD	7 years	BMO Covered Call Utilities ETF	<b>7.30% per annum</b> <b>Payment threshold: 70%</b> <b>Interest coupon paid semi-annually if the ETF Price Return is above 70%</b>	-30%	15-Nov	0.00%	Called if ETF is >= 105% of initial level starting on the 1st Observation Date	<a href="#">Investor Brochure</a>
BMO Europe High Dividend Covered Call Contingent Callable Income F Class	JHN12756	CAD	7 years	BMO Europe High Dividend Covered Call Hedged to CAD ETF	<b>7.20% per annum</b> <b>Payment threshold: 60%</b> <b>Interest coupon paid semi-annually if the ETF Price Return is above 60%</b>	-40%	15-Nov	0.00%	Called if ETF is >= 110% of initial level starting on the 1st Observation Date	<a href="#">Investor Brochure</a>
BMO U.S. High Dividend Covered Call Contingent Callable Income F Class	JHN12786	CAD	7 years	BMO U.S. High Dividend Covered Call ETF	<b>8.45% per annum</b> <b>Payment threshold: 70%</b> <b>Interest coupon paid monthly if the ETF Price Return is above 70%</b>	-30%	26-Nov	0.00%	Called if ETF is >= 110% of initial level starting on the 12th Observation Date	<a href="#">Investor Brochure</a>

**Callable Contingent ROC - F Class Offerings**

Note	FundSERV Code	Currency	Term	Underlying	Highlights	Barrier At Maturity	Available Until	cc	Call Feature	Documents
BMO U.S. High Dividend Covered Call Callable Contingent ROC F Class	JHN12748	CAD	7 years	BMO U.S. High Dividend Covered Call ETF	<b>ROC paid semi-annually if the ETF Price Return is above 70%</b> <b>Payment threshold: 70%</b>		20-Nov	0.00%	Called if ETF is >= 105% of initial level starting on the 1st Observation Date	<a href="#">Investor Brochure</a>